

and all other bonds heretofore or hereafter issued by the Company pursuant to the Original Trust Indenture are hereinafter referred to as the "Bonds").

AND WHEREAS, under the provisions of the Original Trust Indenture the Company covenants and agrees to appoint, subject to the consent and approval of the Principal Trustee, a separate trustee or a co-trustee in respect to any and all of the Mortgaged Property owned by the Company beyond the territorial limits of Canada and to execute and deliver to said separate trustee any and all supplemental indentures, mortgages, assignments, transfers, deeds to secure debt, bills of sale to secure debt, financing statements and other security instruments and conveyances necessary, in the sole discretion of the Principal Trustee to convey to said separate trustee a valid first mortgage lien, security title or other such security interest in and to any said portion of the Mortgaged Property owned by the Company and located outside the territorial limits of Canada, in trust for the benefit and security of all parties who shall from time to time be holders of any of the Bonds and as further security for the payment of the principal of, the premium (if any) and interest on all of the Bonds at any time issued and outstanding under the Original Trust Indenture and as further security for the performance and observance of all the covenants, conditions and obligations of the Company under the Original Trust Indenture;

AND WHEREAS, a portion of the Mortgaged Property so owned by the Company is located in the State of South Carolina;

AND WHEREAS, the Company has requested the Trustee and the Trustee has agreed to act as such a separate trustee in respect to said portion of the Mortgaged Property owned by the Company and located

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